

LLB&L

Locke Lord Bissell & Liddell LLP

Thursday, September 18, 2008

Dear Clients and Friends:

This is to update you on Locke Lord's Houston status since the letter we distributed on Monday, September 15, just after Hurricane Ike. We remain so pleased that Locke Lord's personnel and their families are safe. Much of the city remains without power and many of our attorneys and staff have a long road of repairs ahead. It is gratifying to see our people, even in a time of total upheaval, in good spirit asking what they can do to assist others. It also is heartening to see how our personnel in other offices have reached out to assist our Houston families.

I also am happy to report that on Wednesday, we were able to return to our offices in Chase Tower in downtown Houston. If you saw the visuals of that tower on the news coverage, you are aware the East side of the building sustained major damage with broken windows. Our attorneys who worked on that side of the building cannot use their offices, but we have quickly found them new space in our building. I cannot say how proud I am of all of our people for going above and beyond in making this happen so quickly. It is a tribute to their extraordinary effort that just a few days after a major hurricane shattered the entire side of our building, our team has moved more than 60 offices -- complete with furniture, phones and computer connections.

In summary, I want to first let you know that our personnel and families are safe. And I want to again reassure you that despite the disaster, Locke Lord continues to meet all of our clients' needs. While we hope to never use it again, our Emergency Preparedness Plan worked without a glitch. The Firm's and our clients' data is secure, and our technology systems continue to work as they always have.

A list of all of our offices and the contact information for each is below. Thank you for your concern, and please do not hesitate to let me know if you need anything.

Atlanta

The Proscenium, Suite 1900
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Washington, DC

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Sincerely,



Jerry Clements,
Chair